

Show me how to register for Bankline Mobile

Access to the Bankline Mobile app must be set up by the administrator who can manage user privileges. These are the steps to take:

Step 1: Create a Bankline Mobile role



A Navigate to Classic Bankline.



B Select 'Administration' from the left hand menu.



Sow create a new Role for Bankline Mobile access by clicking 'Manage Roles' in the left menu, then 'Create role' (located bottom right of table).



Simply add a checkmark to the Bankline Mobile User privilege found in the list, then add a role name and description. To save the role, click Continue.

Step 2: Apply the role to users



A Click 'Manage users' then click on the name of the user who requires access

Attributes - confidentiality	
1.0	🗌 User ca
Payment limits	
User's payment authorisation limit	GBP N
IAT limit exemption	User's
	Custom
	Custom
User Management	
Edit roles Order new Activation 0	Code
Note: User Management act	ions cannot be car

B Click 'Edit roles / smartcard' located at the bottom of the users details (under the

heading 'User management'.)

User details	
User name	
Title	
Forename	Daniel
Surname	Cooper
	Role Name
	Account Operator
	Accountant
n 🗆	Administrator 🙆
0	Administrator Mobile
	Auditor
	Auth All FT's 🙆
	Auth all Pymts 🔒
	Auth FD&IAT
	Auth Own Payments
	Balance Operator
	Key & Auth All Pymts 🔒

C The new role you've just created will be in the list. Adding a checkmark next to this role will apply it to this user.



Click 'Continue' and then 'Confirm changes' to apply these new settings.

